

Liberty Mutual Group Inc. Issues \$500 Million of 4.125% Series F Junior Subordinated Notes due 2051

On August 11, 2021, Liberty Mutual Group Inc. (“LMGI” or the “Company”) finalized an issuance of \$500 million of 4.125% Series F Junior Subordinated Notes due 2051 (the “Notes”). The Notes may be redeemed in whole or in part on December 15, 2026, and on each subsequent five-year anniversary. Proceeds of the offering are expected to be used to refinance Liberty Mutual’s 4.95% Senior Notes due 2022 and for general corporate purposes.

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