Liberty Mutual Group Inc. Issues €750 Million of 2.75% Senior Notes, due 2026

On May 4th, 2016, Liberty Mutual Group Inc. ("LMGI" or the "Company") settled an inaugural euro

bond issuance of €750 million of 2.75% Senior Notes, due 2026. The Company was interested in EUR-

denominated debt to expand their investor footprint and better match euro exposure in its sizeable

European operations. Proceeds of the offering are expected to be used for general corporate purposes.

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